

Scout Boss Guide (Unit)

This guide goes over frequently asked questions in regards to navigating and completing certain required tasks in Scout Boss. First Steps:

- Go to PRPopcorn.com
- Click on "My Account"
- Click on "Create Unit Profile"
- Enter your Council Key which is 528HMC
- Choose your District from the dropdown menu
- Choose your unit type from the dropdown menu
- Choose your unit number from the dropdown menu
- Enter a username for the account (this does not need to be an email address as in previous years, but must be unique)
- Enter a Password for the account
- Enter the remaining profile information including the email address where all confirmation emails for the account will be sent.
- Click "Submit"

How to Access My Account?

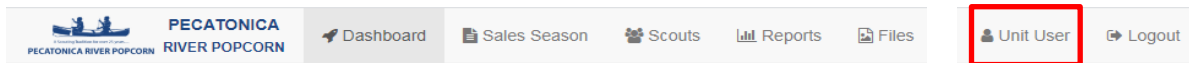
- Go to PRPopcorn.com
- Click on "My Account"
- Enter in your username and password
- Once in the system, you will see your dashboard.

The screenshot shows the Scout Boss dashboard with a navigation bar containing buttons for 'New Council Order', 'New Unit Order', 'Manage Unit Orders', 'Approve Unit Orders', 'Remaining Balance', 'View Seller IDs', 'Add New Unit', 'View/Apply Payments', 'Add Important Date', and 'Unit to Unit Transfer'. Below the navigation bar, there are two tables under the 'Order Summary' section. The first table is for the 'Current Season - Fall 2020' and the second is for the 'Prior Season Comparison - Fall 2019'. Both tables have columns for Order Type, Total Containers, Total Retail Dollars, Total Unit Cost, Unit Commission, Council Cost, and Council Profit.

Dashboard						
Dashboard						
+ New Council Order	+ New Unit Order	Manage Unit Orders	Approve Unit Orders	Remaining Balance		
View Seller IDs	Add New Unit	View/Apply Payments	Add Important Date	Unit to Unit Transfer		
Order Summary						
Current Season - Fall 2020						
Download data						
Order Type ▲	Total Containers	Total Retail Dollars	Total Unit Cost	Unit Commission	Council Cost	Council Profit
Show & Sell	216	\$4,400.00	\$2,948.00	\$1,452.00	\$1,239.80	\$1,708.20
Total	216	\$4,400.00	\$2,948.00	\$1,452.00	\$1,239.80	\$1,708.20
Prior Season Comparison - Fall 2019						
Download data						
Order Type ▲	Total Containers	Total Retail Dollars	Total Unit Cost	Unit Commission	Council Cost	Council Profit
Council to Unit	180	\$4,825.00	\$3,377.50	\$1,447.50	\$1,440.85	\$1,936.65

How to Update My Profile?

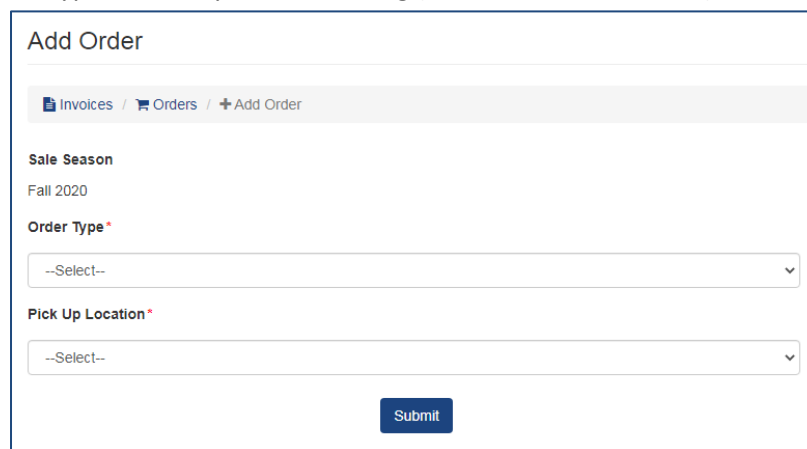
- Click on “Unit User” in the top right hand corner of the screen.



- Your profile information will display.
- To update or change your profile, click “Edit Profile.”
- If you would like to change your password, click “Change Password.”

How to Place an Order?

- Click “New Order” on the Dashboard.
- Choose what type of order you are entering (Take Order/Show n Sell) as well as pick up location.



- You will then be able to enter in your order.
 - o Remember:
 - Show n Sell orders = enter in as cases (If you are unsure of how many containers are in a case per product, please see “Helpful Tips” at the bottom of the page.)
 - Take Orders = enter in as individual containers.
- At the bottom of the order form, you have the ability to add any notes/comments to the order.
- Click “Update” to place your order.

How to Edit/View an Order?

- Click “Manage Orders” on the Dashboard.
- Here you will see a list of orders you have placed.

Orders

Invoices / Orders

+ Add Order

Sale Season
Fall 2020

Order ID	Order Type	Location	Status	Added Date	Retail Total		Product Order Notes
664415	Show & Sell	Pecatonica River Popcorn	Submitted by Unit	7/6/2020	\$0.00	Details	
Total					\$0.00		

Records 1-1 of 1

- You can only edit an order if the order status says “Submitted by Unit.” Once your order is approved by District, Council, or PRP you will no longer be able to edit your order.
- If you are able to edit your order, click on “Details” and then “Edit Order.”
 - o Here you are able to change the quantities and any notes that were added.
- Once finished, click “Update.”

How to Enter/View/Edit a Scout for Online Sales (Seller ID)?

- Click “Scout Seller IDs” on the Dashboard.
- A list of Scouts with current online Seller ID’s will populate.
 - o You do not have to enter a Scout every year for a new Seller ID. Scouts can use the same ID year after year while with this unit.

Scouts

Scouts

Active Scouts Inactive Scouts All Scouts

Bulk Delete

<input type="checkbox"/>	Inactive	First Name	Last Name	Email	Seller ID	Date Added		
<input type="checkbox"/>		<input type="text"/>	<input type="text"/>	<input type="text"/>				Add
<input type="checkbox"/>	No	John	Doe	johndoe@email.com	0EAX6C	10/13/2017	Prizes	Edit X Delete
<input type="checkbox"/>	Yes	Joe	Smith	joesmith@email.com	6QJN1C	10/30/2017	Prizes	Edit X Delete
<input type="checkbox"/>	No	test	test	alisa.proskura@caspio1.com	S0211I	11/28/2017	Prizes	Edit X Delete
<input type="checkbox"/>	No	Benny	White	bwhite@test.com	XS1U2W	3/22/2018	Prizes	Edit X Delete

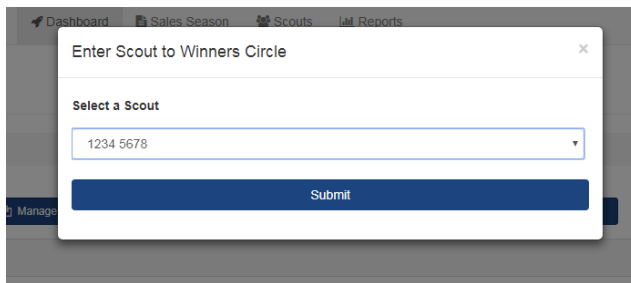
Records 1-4 of 4

- To add a new Scout, enter in the required fields (white boxes next to the Add button):
 - o First Name
 - o Last Name (we only need the first two letters of his/her last name)
 - o Parent/Guardian email address

- Click “Add.” A random Seller ID will be populated and an email will be sent to the parent/guardian letting them know their Scout’s Seller ID.
- You may edit a Scout’s information by clicking on “Edit.”
 - o Only a Scout’s first/last name and email can be edited. ****The Seller ID cannot be changed****
- If a Scout is no longer selling popcorn, you may inactivate him/her which will hide all information tied to that Scout. If at any time you need to view that Scout’s information again you simply click on “Inactive Scouts.”

How to Enter a Scout into the Winner’s Circle?

- Click “Winners Circle” on the Dashboard.
- Select the Scout’s name you want to enter into the Winners Circle.
 - o Scouts are added to the dropdown through the Scout Seller ID process (please see above).



- Click “Submit”

Add Prize

[Districts](#) / [Units](#) / [Scouts](#) / [Prizes](#) / [+ Add Prize](#)

District	Unit	Scout
Casplo District 1	0003	test test

Invoice Period *

--Select--

Amount Sold *

Prize Type *

Worksheet Verification *

No file chosen

Zip *

Pickup Name *

Pickup Email *

- Type in the above information
 - o Invoice period (Season and year)
 - o Amount Sold (Total dollars Scout sold)
 - o Prize Type

- Worksheet verification (this can be a photo of the Take Order sheet, excel document, or anything that shows the total sales for this Scout)
- Zip code
- Name of person picking up prize
- Email of person picking up prize
- Click "Submit"

How do I Tabulate My Order?

- Click "Worksheet Tool" on the Dashboard.
- Select the blue "Download Worksheet Tool" link.
- Save the excel file anywhere on your device.
- Once file is open, enter in the Unit information, Scout names, and product quantities that each Scout sold.
- The totals at the bottom of the page are what you enter into the popcorn order form to place your popcorn order.

How do I access Kernel Tracker?

- Click "Kernel Tracker" from on the Dashboard
- On the following screen enter in an email and password to gain access to the tool. NOTE: the username and password do not have to be the same as the login for Scout Boss, but it may be beneficial to keep them the same.
- For more help on how to navigate Kernel Tracker visit https://pecatonicariverpopcorn.com/Tutorial_KernelTracker.html

What is Included in the Top Header?



- **Dashboard**
 - Select this at any time to go back to the dashboard.
- **Sales Season**
 - Here you can:
 - Add/edit/view any orders placed during the fundraiser year.
 - Commit to each order type (Show n Sell or Take Order).
 - Print an invoice
- **Scouts**
 - Here you can:
 - Add/view all Scouts
 - Edit Scouts information
 - Enter in Winners Circle prize

- Activate/inactivate Scouts
- **Reports**
 - Here you can generate the following reports:
 - Pick Tickets
 - Online Invoices (online sales per Scout)
 - Remaining Balance
 - Sales Summary
 - Commission Matrix – this report shows you the commission percent assigned to your unit. If there is a mistake with that percent, please contact your council office.
- **Files**
 - Here you can:
 - Print council specific forms
 - View PDF versions of sales forms